

Regional Approach - Chisinau

Premier Energy Moldova



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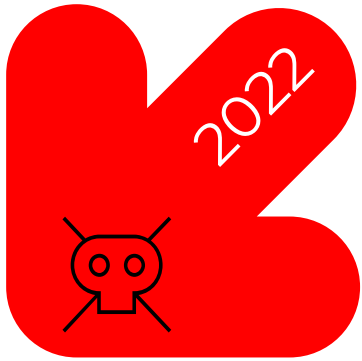
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September 28, 2022

Premier Energy Moldova



Gas and Electricity Supply



GAS SUPPLY

Gas supply limitation ?
Gas contract re-negotiation ?



Gas contract at Market Prices ?
Audit of the historical debt
Gas Tariff increase ?
Compensations to consumers

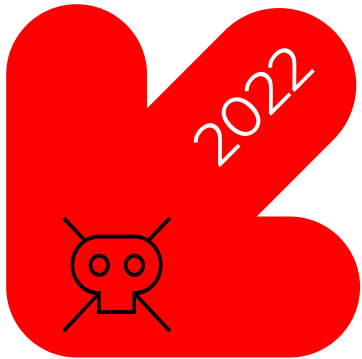


ELECTRICITY SUPPLY

MGRES 70% + Ukraine 30%
< Market Price

Ukraine 100% ?
= Market Price ?
Electricity Tariff increase ?
Compensations to consumers

Renewable Energy



FiT

Offered: 245 MW
Awarded: 122 MW
Confirmed: 105 MW

AUCTIONS

Tendered: 165 MW

DIRECT PPA UTILITY

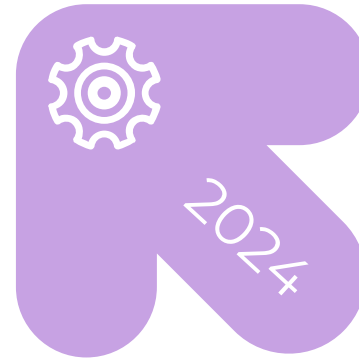
Law 10 inclusion ?
Quota: 140 MW ?



Installed: 52 MW
Reallocation of Quotas

Awarded: 165 MW
Study on RES absorption capacity

Contracted: 30 MW ?



Installed: 53 MW

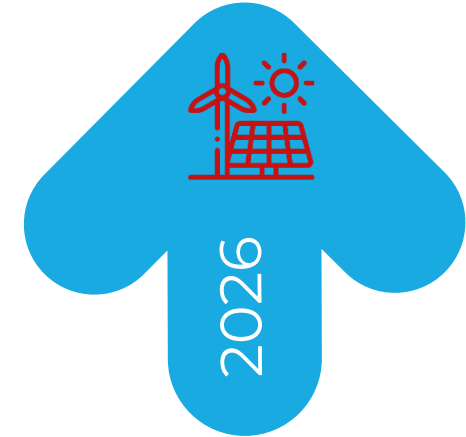
Installed: 55 MW

Contracted: 30 MW ?



Installed: 55 MW
Quotas 2026-2030

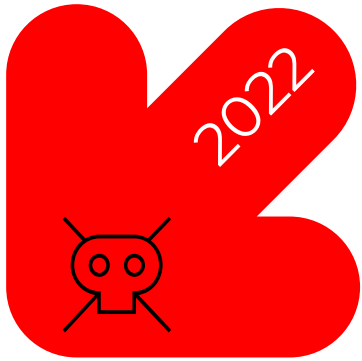
Contracted: 40 MW ?



Installed: 55 MW

Contracted: 40 MW ?

Electricity Market

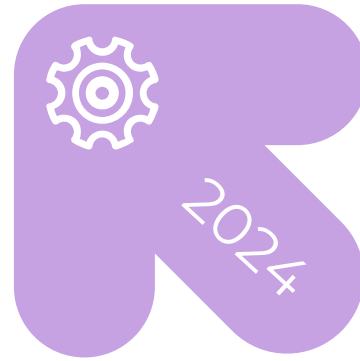


INTERCONNECTION RO

ENTSO-E (Mar)
TSO-TSO
Commercial Trading (Oct)



ENTSO-E > 250 MW ?
Start construction Power Line
Vulcănești–Chișinău



Coupling UA ?



COD Power Line
Vulcănești–Chișinău

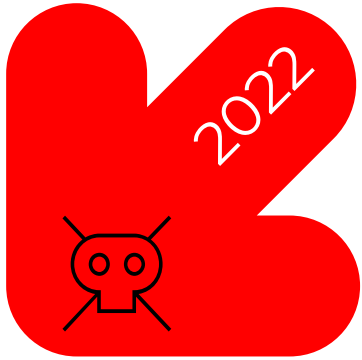
Coupling UA / MD with RO ?



ELECTRICITY MARKET

Balancing (Jun)

Power Capacity and SoE

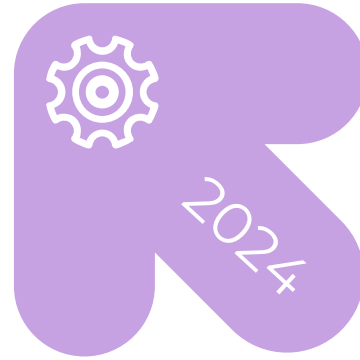


TERMOELECTRICA

CET2 Gas-fired
Tender 55 MW CHP



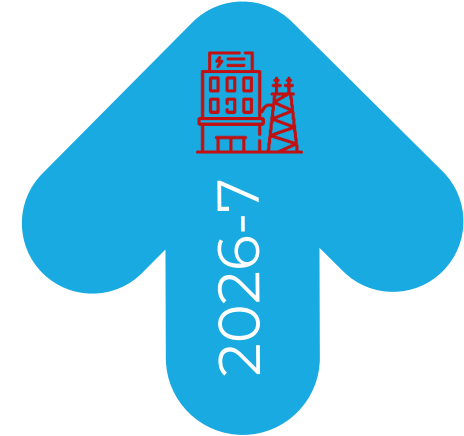
CET2 HFO-fired ?
Awarded: 55 MW CHP
Feasibility study New CET2



Tender New CET2



Installed: 55 MW CHP
Awarded: New CET2



DISTRIBUTION ASSETS

Decision on Privatization ?
Specs ?

Tender ?
Awarded ?

Take over ?

ENERGOCOM

Govt support via Energocom

Govt support via Energocom ?

Normal market conditions

GENERATION CAPACITY

Decision on CCGT ?

Spec CCGT ?
Tender CCGT ?

Awarded CCGT ?

COD CCGT Power plant ?

Thank you!

