

ABB EV Charging Infrastructure

ABB Ability and E mobility

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Transport & Infrastructure Segment



A global leader in power and automation technologies

Leading market positions in main businesses

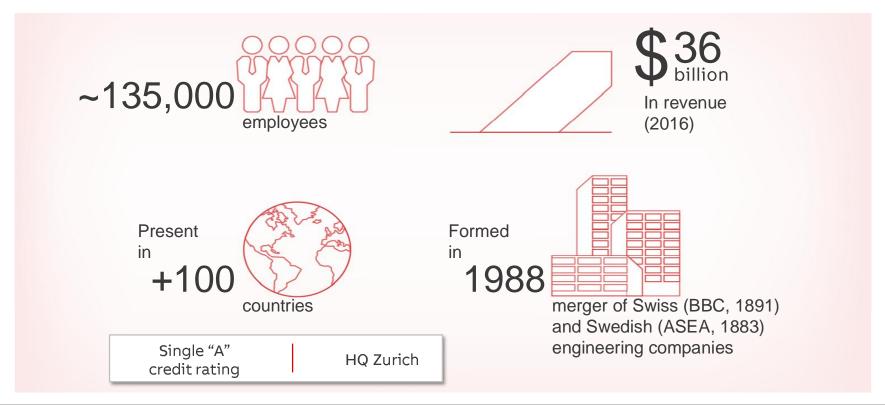


ABB EV Charging

Mission Statement – EV Charging Team





EV fast charging and global standardization

ABB leading in major developments this decade



2010

Founding of CHAdeMO ABB was involved from the start



2010 Launch ABB

Terra 51 50 kW CHAdeMO charger



2012

Founding of CCS alliance ABB was involved from the start, basis for IEC standard



2013

Launch CCS & multistandard Terra 53 CCS + CHAdeMO + AC



2013-2015

Launch global variants Terra 53

China, USA, APAC

Global EV

spread



2016

ΕU

E-bus

Global

with bus OEMs

2018

First eTruck chargers First eBus Global chargers in partnerships with OEMs partnerships

home

Higher power

OppCharge

CHAdeMO



2010

First 50 kW charger in EU Based on proprietary standard, no consumer

EV's available



2010

First EV's with DC charging Nissan Leaf & Mitsubishi iMieV



2012

First demo of CCS charging ABB & CCS alliance at EVS26 show In Los Angeles, USA



2012 - 2013

First nationwide DC networks ABB in Estonia. Denmark, Netherlands



2012, >

Multi-

standard

Europe, USA, Leading Connectivity Asia & uptime ABB has industry leading uptime by remote management and supports global payment solutions



DC networks

2014, >

spread

globally

2017

Launch of high power for cars 150-350kW fast charging for the next generation of EV's



2018

Launch of Gen2 charge post and Terra 54HV

April 17, 2018 **©ABB**



ABB DC fast charge installations

Proven technology in the field since May 2010, now in 60 countries

Actual:

Australia, Austria, Azerbaijan, Belgium, Brazil, Bulgaria, Canada, China, Chili, Colombia, Croatia, Czech, Denmark, Egypt, Estonia, Faroe Islands, Finland, France, Germany, Greece, Greenland, Hong Kong, Hungary, India, Iceland, Ireland, Italy, Japan, Jordan, Kazakhstan, Latvia, Liechtenstein, Lithuania, Malaysia, Mexico, Monaco, The Netherlands, New Zealand, Norway, Poland, Reunion Island, Romania, Russia, Serbia, Singapore, Slovakia, Slovenia, South Africa, South Korea, Spain, Sri Lanka, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Arabic Emirates, Ukraine, United Kingdom, USA.

Total 6.500 units sold of which more than one thousand 150 and 300kW High Power Chargers (for car and bus)





FORMULA-E CHAMPIONSHIP



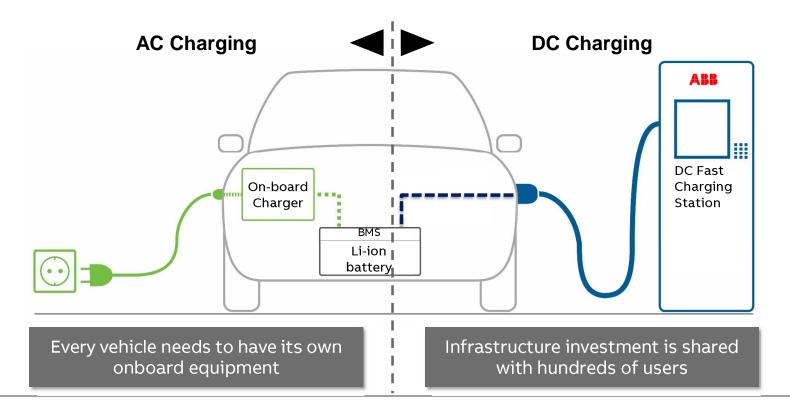
Together, Formula E and ABB are defining the roadmap for electric mobility through motor sports.

Our partnership for the ABB FIA
Formula E Championship is
fostering high-performance racing
around the world to pioneer the
latest energy and digital
technologies – one electrifying race
at a time.

Let's write the future. Together.

DC charging versus AC charging

On-board versus Off-board equipment





Driver: The EV range roadmap for EU, USA, APAC

Batteries get bigger, range gets longer / DC Charging power increases in the coming years

2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Mass	market	EVs								
~14	40km	<u> </u>		>18	0km		250km	<u> </u>	>40	0km
24	kWh				kWh		-60 k			kWh
	120011			/00				, , , ,		17 4 1 1
Premi	um EVs						>450kr	n —		
						,	80 kV			
							POU KV	V I I		

Small cars: 50 - <150kW



Mid/high segment: 120 - 150 kW

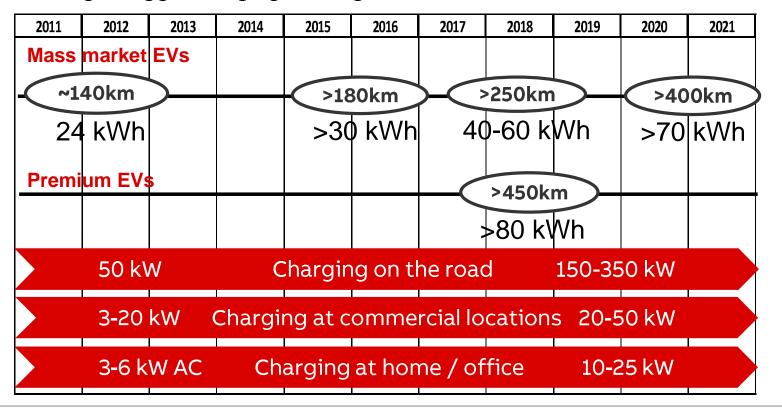


Top segment: ~300/350 kW



Driver: The EV range roadmap for EU, USA, APAC

Batteries get bigger, range gets longer



Small cars: 50 - <150 kW



Mid/ high segment: 120 - 150 kW



Top segment: ~300/350 kW



Public and commercial car charging – use cases

Charging service should match charging application and demand

• Public or private campus

• Sensitive grid applications

	Public and commercial EV Charging									
	AC destination	DC destination	DC Fast	DC High Power						
3-22 kW 4-16 hours		20-25 kW	50 kW	150 to 350 kW+						
		1-3 hours	20-90 min	10-20 min						
			TESCO							
	 Office, workplace Multi family housing Hotel and hospitality Overnight fleet Supplement at DC charging sites for PHEVs 	 Office, workplace Multi family housing Hotel and hospitality Parking structures Dealerships Urban fleets 	 Retail, grocery, mall, big box, restaurant High turnover parking Convenience fueling stations Highway truck stops and 	 Highway corridor travel Metro 'charge and go' Highway rest stops Petrol station area's City ring service stations OEM R&D 						

travel plazas

• OEM R&D

April 17, 2018

Public and commercial car charging – use cases

Charging service should match charging application and demand

Public and commercial EV ChargingAC destinationDC destinationDC FastDC High Power3-22 kW20-25 kW50 kW150 to 350 kW+4-16 hours1-3 hours20-90 min10-20 min









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Highway segment

Terra 53 / Terra 54: Multi-standard chargers (50kW) – Input: 3x 400V



Terra 53/54 CT DC+AC Highway Charger

50kW DC CCS-2

| Slide 17

22kW AC



Terra 53/54 CG DC+AC Highway Charger

50kW DC CCS-2

43kW AC



Terra 53/54 CJ DC Highway Charger

50kW DC CCS-2 50kW DC CHAdeMO

Available

Terra 53/54 CJG DC + AC Highway Charger

50kW DC CCS-2 50kW DC CHAdeMO 43kW AC



Terra 53/54 CJG DC + AC Highway Charger

50kW DC CCS-2 50kW DC CHAdeMO 22kW AC



Terra 53/54 CJT DC+AC Highway Charger

50kW DC CCS-2 50kW DC CHAdeMO 22kW AC



Terra HP Series: 350 kW dual output

Ultra high output current & ABB's unique *Dynamic DC* feature



350 kW 500 A 150-920 Voc



350 kW 500 A 150-920 VDC



Ultra high output current

- 375 A per 175 kW cabinet
- 2 x 500 A dual configuration
- Can charge cars with both 400 VDC & 800 VDC drivetrain at maximum power

Dynamic DC feature

- Dynamic DC power allocation delivers power dynamically to multiple outputs
- Create a multi-output charging site in a highly cost-efficient way

eBus and heavy vehicle charging: 50 kW - 600 kW

Overnight and on-street opportunity charging

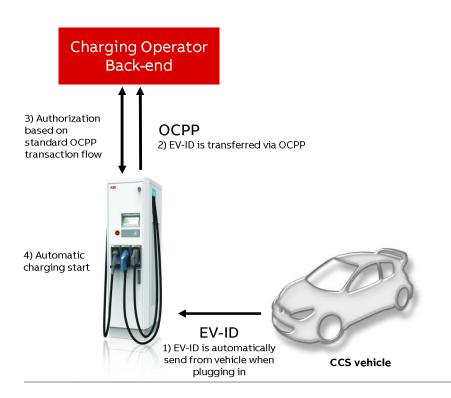


- Automated connection system
- High power DC transfer to bus
- Wireless communication to bus
- · Based on
 - EN/IEC 61851-23
 - ISO/IEC 15118
 - OPPcharge compatible
- Industrial quality power cabinet
- 150kW, 300kW, 450 & 600 kW modular
- Redundancy per each 150 kW module
- 200-920 VDC
- Galvanic isolation
- Remote management

ABI

ABB chargers will support AUTOCHARGE function

Plug-in-and-walk-away: payment processed automatically via vehicle identifier



What is AUTOCHARGE?

Automatic authorization solution based on open standards (OCPP/CCS)

Working principle:

During start-up of charging a unique identifier is sent from CCS vehicles. This can be used in standard OCPP flow to identify a car and perform a transaction

KEY BENEFITS:

Maximum user-friendliness

After first-time enablement the user can just plug in and walk away

Works with "old" and new CCS cars

• Most CCS cars on the road today (since 2012) will send the EV-ID

Works with standard OCPP back-ends

• Limited software changes required, simple implementation

ABB

AUTOCHARGE function

Details



Unique identifier: EV-ID

• The vehicle identifier used is the EV-ID message which is included in standard CCS communication of the vehicle. In most cases it is a unique MAC address

First time authorization: how to link a user account and vehicle?

In a first time authorization sequence the user account must be linked to the drivers car ID. This
is a very user friendly 1-time action which can be performed by a simple approval in app or
back-end

Compatibility with vehicles

- In principle AUTOCHARGE will work with all CCS vehicles released on the market since 2012. The EV-ID should be transmitted by the vehicle as per CCS standard.
- CHAdeMO cars at the moment do not support the function, however it is already part of the next generation standard

Security improvement

Compared to RFiD card usage AUTOCHARGE offers an increased level of security

Robustness

 Field tests show robust and reliable performance, in the coming period AUTOCHARGE will be handled as usecase in the OCPP committees to further improve where necessary



Connection to back-office & payment systems

Manage, monitor and connect to your business





Connected Services



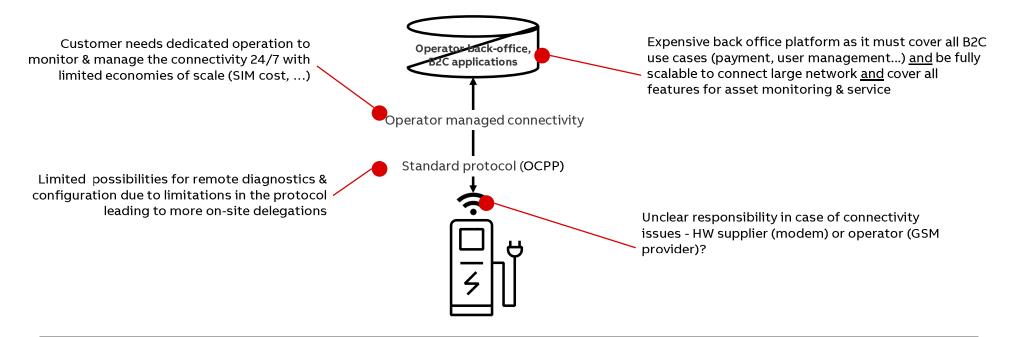
Connectivity is needed to:

- Monitor and operate a network of chargers
- Get paid for a charge session
- Help EV-drivers in case of questions
- Maintain and service a charger at lowest cost

Reliable 24/7 connectivity is fundamental for a commercial operation of a network of chargers!

Digital integration of a conventional EV charger

Limitations of the model

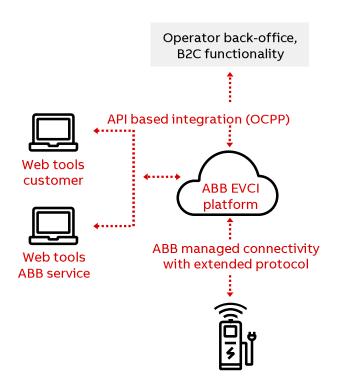


A setup purely based on direct OCPP integration leads to higher investments & higher operational cost. It also limits the remote service possibilities for the service team of the operator and ABB – leading to lower uptime.



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Digital integration of an ABB EV charger

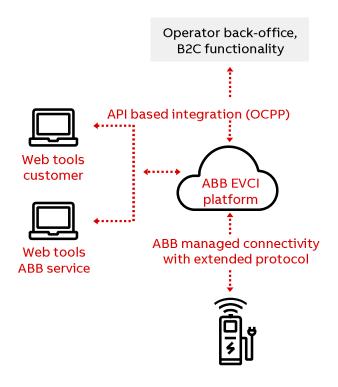


ABB's Solution

- Highly redundant cloud platform
- Extended protocol to the charger
- Over 4.000 chargers connected
- 24/7 network operation center, enforcement of SLA with GSM provider, outage mitigation & resolution
- SW updates and car interoperability updates
- Advanced remote service concept (by ABB or 3rd party)
- APIs & web tools available based on a SaaS model



Digital integration of an ABB EV charger



Customer Benefits

- Minimize investments in own IT infrastructure and SW solutions
- Predictable cost based on SaaS model
- High uptime due to reliable connectivity
- Reduced operational cost
 - lean network operation
 - less on-site delegations
 - fast time to repair
- Fully scalable setup that can adapt to changing requirements



EVCI Global Service

Charger Care and Internet of Things, Service and People

ABB is able to diagnose more than 90% of the service cases remotely, solving over 60% of these cases without any on-site intervention.

This results in significant savings on down-time, travelling, transportation, man-hours and resources.

Charger Care increase the safety, profitability and availability of our customers charging network.

The result is best customer experience at low total cost of ownership!



EVCI Global Service

Charger Care

Charger Care and Internet of Things, Service and People

By connecting chargers, service solutions and people,

ABB is able to diagnose more than 90% of the service cases remotely,

solving over 60% of these cases without any on-site intervention.

This results in significant savings on down-time, travelling, transportation, man-hours and resources.

Charger Care increase the safety, profitability and availability of our customers charging network.

The result is the optimum customer experience.



Reasons to choose ABB

ABB has the highest uptime in the market.

Standard design of the housing in stainless steel, i.e. much less affected by environmental influences on exposed areas (e.g. corrosion problems due to salt spreading).

ABB's EMC design is according to IEC 61000-6-3, so suitable for residential areas, homes, offices, petrol stations, etc.

Many others are according to IEC 61000-6-4 (industry standard), i.e. lesser safety and for example warning are attached to the chargers on the effect on pacemakers etc.,

Third Party, independent, CE measurements and certifications on electric safety and EMC immunity and radiation. Most others only have CE-self certification.

In depth remote diagnosis and remote curing.

Remote S/W Updates: most probably each new car, and e.g. also the DIN- to ISO-step in CCS will require S/W update of all chargers. All software on ABB chargers are made by ABB.

ABB's competitors are buying third party CCS communication boxes, OCPP modules, user interface modules, etc., and do not have the knowledge and capability to develop and upgrade software themselves. Each subsystem in ABB fast chargers is remotely software updateable by ABB itself.

Use of up to 5 power modules with 10 kW instead of one big power block. In case of Terra chargers, if a power module becomes defective, it can be switched off remotely and the charger can continue to operate. With one large power block, as most competition has, when this one big power block fails, the total system is down.



Reasons to choose ABB

Ease and speed of maintenance: most modules can be replaced within 20 minutes in ABB's Terra chargers by swapping; 3-door design.

The Terra 50kW charger can give continuous high power levels also at long charging times (e.g. charging a Tesla for 1 to $1\frac{1}{2}$ hour with Tesla's CHAdeMO Adapter).

ABB is the first in Europe to receive CHAdeMO V1.0 certification of the T53CJ and T53CJG (and also the comparable T23 models). All others only have the outdated CHAdeMO V0.9 certification.

Lower noise level of ABB, due to more, distributed fans for cooling the power module(s).

Delivery times 4-6 weeks (Ex Works) of ABB for standard products.

Retrofittable payment system (can be retrofitted to any T53/T23 Charger, with this it is possible next to RFID, to also use common EU credit cards (Visa, MasterCard, etc.) and NFC for payment.

ABB's charger total weight is around 350 kg to about 800 kg of other providers (foundation cost-effective and space saving).

Advantages of ABB Cloud connection: proven technology and already connections to over 50 back office systems. Extremely reliable.

Certified, own ABB service teams in many EV-countries oriented countries, and established, national organizations in over 100 countries.



Reasons to choose ABB

The largest installed base of chargers. Together with the detailed remote diagnosis, ABB are the furthest in the learning curve in DC fast charging.

ABB chargers are at test tracks of some German automotive companies: not only at the polar circle or in the desert, but also at test tracks in Germany and France.

Here the chargers are used 24 hours/day and 360 days/year. Our chargers are showing a very reliable behavior here; this "stress test" is much tougher than any other charger in the market is experiencing.

Secure data handling: The communications line from the EV fast charger to the customer end-point is completely secured and on our platform, data is handled according to ISO 27001 by a certified data center.

The combination of ABB's leading EV charging stations with Microsoft's Azure cloud-based services will ensure stability, global scalability and advanced management features for ABB customers. The collaboration will also take advantage of machine learning and predictive analytic capabilities to drive future innovations.

ABB is a global player in EVCI (China, Rest of Asia, US, Europe etc.). Next to that ABB is a company, active in solar, energy storage, power quality etc. etc.

From this perspective the roadmap of EVCI-products for the future can easily be imagined. Smaller, less diversified companies will have a problem in the future to follow this direction.



